Balkrishna Paper Mills Ltd.

Ref: OPS: BPML:SEC&LEGAL:RSCAR:2026-27 Date: July 22, 2026

BSE Limited
Listing Department
P.J. Tower, Dalal Street,
Mumbai – 400 001

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, Plot No. C/1,
G-Block, Bandra Kurla Complex, Bandra
(East), Mumbai – 400 051

Script Code :**539251**
ISIN **: INE875R01011**

Symbol :**BALKRISHNA**

Sub: Reconciliation of Share Capital Audit Report for the quarter ended 30th June, 2026.

Dear Sir/Madam,

We send herewith the Reconciliation of Share Capital Audit Report of the Company issued by M/s. GMJ & Associates, Practicing Company Secretaries, Mumbai, for the quarter ended 30th June, 2026.

Kindly take the above on record and acknowledge.

Thanking you,

Yours faithfully,

For Balkrishna Paper Mills Limited

OMPRAKASH SINGH
Digitally signed by OMPRAKASH SINGH
Date: 2026.07.22 11:29:09 +05'30'

(Omprakash Singh)
Company Secretary and Compliance Officer

Encl: As above

GMJ & Associates
Company Secretaries

3rd & 4th Floor, Vaastu Darshan,
'B' wing, Above Central Bank of India,
Azad Road, Andheri (East),
Mumbai - 400 069.
Tel. : 022 - 6191 9293 / 222 / 200
E-mail: cs@gmj.co.in

ANNEXURE – I

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT FOR THE QUARTER ENDED 30TH JUNE, 2026

1.	For Quarter Ended	:	30th June, 2026	
2.	ISIN	:	INE875R01011	
3.	Face Value	:	Rs. 10/- (Rupees Ten Only)	
4.	Name of the Company	:	Balkrishna Paper Mills Limited	
5.	Registered Office Address	:	A/7, Trade World, Kamala City, Senapati Bapat, Marg, Lower Parel (West), Mumbai – 400 013.	
6.	Correspondence Address	:	A/7, Trade World, Kamala City, Senapati Bapat, Marg, Lower Parel (West), Mumbai – 400 013.	
7.	Telephone & Fax Nos.	:	Tel. No. 022-6833 0651	
8.	E-mail Address	:	opsingh@bpml.in	
9.	Names of the Stock Exchanges where the Company's securities are listed	:	BSE Limited National Stock Exchange of India Limited	
			Number of Shares	**% of Total Issued Capital**
10.	Issued Capital	:	3,22,19,532	100.00
11.	Listed Capital (Exchange – wise)	:	3,22,19,532	100.00
12.	Held in dematerialized form in CDSL	:	76,94,197	23.88
13.	Held in dematerialized form in NSDL	:	2,43,96,736	75.72
14.	Physical	:	1,28,599	0.40
15.	Total No. of Shares (12+13+14)	:	3,22,19,532	100.00

GMJ & ASSOCIATES MUMBAI Company Secretaries

16. Reasons for difference if any, between (10 & 11) (10 &15), (11 & 15) : Not Applicable

17. Certifying the details of changes in share capital during the quarter under consideration as per table below:

Particulars	No. of Shares	Applied/Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. approval pending for stock exchange (Specify names)
Not Applicable						

18. Register of Members is updated (Yes/No) If not, updated-up to which date : Yes

19. Reference of previous quarter with regards to excess dematerialised shares, if any, : No

20. Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why? : Not Applicable

21. Mentioned the total No. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of Demat Requests	No. of Requests	No. of Shares	Reasons for delay
Confirmed after 21 Days	--	--	--
Pending for more than 21 Days	--	--	--

22. Name, Telephone & Fax No. of Compliance Officer of the Company : **Mr. Omprakash Singh**
Company Secretary & Compliance Officer
Tel. No.: 022-68330651

23. Name, Address, Tel. & Fax No. Registration No. of the Auditor : GMJ & ASSOCIATES
COMPANY SECRETARIES
3rd & 4th Floor, Vaastu Darshan, "B" Wing,
Above Central Bank of India,
Azad Road, Andheri (East),
Mumbai - 400 069.
Tel.: +91 22 6191 9293

GMJ & ASSOCIATES MUMBAI Company Secretaries

24.	Appointment of common agency for share registry work, if yes (name & address)	:	**Purva Sharegistry (India) Private Limited** Unit No.9, Ground Floor, Shiv Shakti Ind. Estate, J.R. Boricha Marg, Opp. Lodha Excelus, Lower Parel (East), Mumbai - 400 011. Tel: 022-49614132 / 022-31998810.
25.	Any other details that the auditor may like to provide (e.g. BIFR Company, Delisting from Stock Exchange, Company changed its name etc.)	:	**Proposed Reduction of Share Capital:** During the quarter ended 30th June, 2026, the Company initiated a process for the reduction of share capital under Sections 52 and 66 of the Companies Act, 2013, the details of which is as under: i. **Current Status & Recent Developments:** The Preference Shareholders approved the proposed Scheme at their Extraordinary General Meeting held on 19th June, 2026. Subsequent to the quarter-end, the Equity Shareholders also approved the Scheme of Reduction of Share Capital via a Special Resolution passed through a Postal Ballot on 2nd July, 2026. ii. **Impact on Capital for the Quarter:** The proposed reduction remains subject to the final sanction and approvals from the Hon'ble National Company Law Tribunal (NCLT) and other statutory or regulatory authorities. Consequently, the scheme had not become effective as of 30th June, 2026, and there was no change in the issued, subscribed, and paid-up share capital of the Company during the quarter under review.

For GMJ & ASSOCIATES
COMPANY SECRETARIES

GMJ & ASSOCIATES MUMBAI Company Secretaries

(CS NIRMAL GUPTA)
PARTNER
M.NO: A45839
CP NO: 27144
UDIN: A045839H000804971
PEER REVIEW NO: 6140/2024

PLACE: MUMBAI
DATE: 10TH JULY, 2026