

Ref: OPS: BPML:SEC&LEGAL:RSCAR:2025-26

Date: January 14, 2026

BSE Limited
Listing Department
P.J. Tower, Dalal Street,
Mumbai – 400 001

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, Plot No. C/1,
G-Block, Bandra Kurla Complex, Bandra
(East), Mumbai – 400 051

Script Code :**539251**
ISIN : **INE875R01011**

Symbol :**BALKRISHNA**

**Sub: Reconciliation of Share Capital Audit Report for the quarter
ended 31st December, 2025.**

Dear Sir/Madam,

We send herewith the Reconciliation of Share Capital Audit Report of the Company issued by M/s. GMJ & Associates, Practicing Company Secretaries, Mumbai, for the quarter ended 31st December, 2025.

Kindly take the above on record and acknowledge.

Thanking you,

Yours faithfully,

For Balkrishna Paper Mills Limited

(Omprakash Singh)
Company Secretary and Compliance Officer

Encl: As above

ANNEXURE - I

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT FOR THE QUARTER ENDED 31ST DECEMBER, 2025

1. For Quarter Ended	:	31 st December, 2025
2. ISIN	:	INE875R01011
3. Face Value	:	Rs. 10/- (Rupees Ten Only)
4. Name of the Company	:	Balkrishna Paper Mills Limited
5. Registered Office Address	:	A/7, Trade World, Kamala City, Senapati Bapat, Marg, Lower Parel (West), Mumbai – 400 013.
6. Correspondence Address	:	A/7, Trade World, Kamala City, Senapati Bapat, Marg, Lower Parel (West), Mumbai – 400 013.
7. Telephone & Fax Nos.	:	Tel. No. 022-6833 0651
8. E-mail Address	:	opsingh@bpml.in
9. Names of the Stock Exchanges where the Company's securities are listed	:	BSE Limited National Stock Exchange of India Limited

		Number of Shares	% of Total Issued Capital
10. Issued Capital	:	3,22,19,532	100.00
11. Listed Capital (Exchange – wise)	:	3,22,19,532	100.00
12. Held in dematerialised form in CDSL	:	78,21,536	24.28
13. Held in dematerialised form in NSDL	:	2,42,69,347	75.32
14. Physical	:	1,28,649	0.40
15. Total No. of Shares (12+13+14)	:	3,22,19,532	100.00



16. Reasons for difference if any, between (10 & 11) : Not Applicable
(10 &15), (11 & 15)

17.	Certifying the details of changes in share capital during the quarter under consideration as per table below:						
	Particulars	No. of Shares	Applied/Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. approval pending for stock exchange (Specify names)
Not Applicable							

18. Register of Members is updated (Yes/No) : Yes
If not, updated-up to which date

19. Reference of previous quarter with regards to : No
excess dematerialised shares, if any,

20. Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why? : Not Applicable

21. Mentioned the total No. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of Demat Requests	No. of Requests	No. of Shares	Reasons for delay
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Confirmed after 21 Days	--	--	--
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Pending for more than 21 Days	--	--	--
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22. Name, Telephone & Fax No. of Compliance Officer of the Company : **Mr. Omprakash Singh
Company Secretary & Compliance Officer
Tel. No.: 022-68330651**

23. Name, Address, Tel. & Fax No. Registration No. of the Auditor : **GMJ & ASSOCIATES
COMPANY SECRETARIES
3rd & 4th Floor, Vaastu Darshan, "B" Wing,
Above Central Bank of India,
Azad Road, Andheri (East),
Mumbai - 400 069.
Tel.: +91 22 6191 9293**



24. Appointment of common agency for share registry work, if yes (name & address)

Purva Sharegistry (India) Private Limited

Unit No.9, Ground Floor, Shiv Shakti Ind. Estate,
J.R. Boricha Marg, Opp. Lodha Excelus,
Lower Parel (East),
Mumbai - 400 011.

Tel: 022-49614132 / 022-35220056.

25. Any other details that the auditor may like to provide (e.g. BIFR Company, Delisting from Stock Exchange, Company changed its name etc.)

1. The Company's Board of Directors, at its meeting held on 23rd December 2025, has approved a Scheme of Reduction of Share Capital under Section 66 read with Section 52 of the Companies Act, 2013, subject to requisite statutory and regulatory approvals. The Scheme primarily involves adjustment of accumulated losses against securities premium and equity share capital by reduction of the face value of equity shares from ₹10 to Re.1 each, without any payout to equity shareholders, and cancellation of the issued, subscribed and paid-up preference share capital, with the consideration payable to preference shareholders to be discharged as and when adequate funds become available. Pending such payment, the amount payable to preference shareholders shall be recorded as an unsecured, non-interest-bearing loan in the books of account of the Company.
2. During the quarter under review, the Company reported an IT security incident affecting certain isolated IT assets. As represented by the management, the incident did not impact the Company's operations or financial reporting systems. The Company has taken necessary remedial and preventive measures, and the matter has been appropriately disclosed to the stock exchanges.

**For GMJ & ASSOCIATES
COMPANY SECRETARIES**

NIRMAL
KHEMCHAND
GUPTA

Digitally signed by
NIRMAL KHEMCHAND
GUPTA
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+05'30'

(CS NIRMAL GUPTA)

PARTNER

M.NO: A45839

CP NO: 27144

UDIN: A045839G003269114

PEER REVIEW NO: 6140/2024

**PLACE: MUMBAI
DATE: 13TH JANUARY, 2026**

